

# Teh Mei Li

AIA Bhd, AIA PublicTakaful Bhd,  
AIA General Bhd,  
AIA Pension and Asset Management Sdn Bhd.



**To guide clients with Integrity  
through Holistic Planning toward  
Sustainable  
Financial Independence**

## MDRT Qualification

- Qualifying 28 x MDRT
- MDRT Honor Roll in 2017
- Supreme MDRT 2021

## MDRT & Leadership

- 1995 : MDRT First-Time Qualifier
- Financial Planning Builder Gold Qualifiers 2001 & 2002
- MDRT Project Advisor 2008
- Mentor & Mentee Programme for MDRT 2015 – Mentee achieved RM 800K
- 2024 & 2005 : Assisted MDRT Foundation in tie-up local community for MDRT Global Foundation Grant approval (3 NGOs)
- 2025 Served in MDRT Foundation Booth – MDRT Global Conference Macau
- 2025 Served in PGA – MDRT Global Conference Macau
- 2025 –2026: AIA Public Takaful Bhd Chair

## Speaker Experience

- AIA big event at Genting 1994
- AIA Sharing session for the KL & Penang agencies force for several occasions 2000 – 2019

## Achievements & Recognition

- Top Rookie agent 1994 KL Region & 1<sup>ST</sup> Runner up for National category 1994
- National Super Producer Club by Namlifa 1996
- 2<sup>nd</sup> Placing in Malaysian Insurance Institute Excellence Top Lady Agent Award in 1998
- 200% Qualifier Summit Convention 1997
- Achieved Hall of Honor Title 2002
- Platinum Agent in 2005
- Chartered Financial Consultant (ChFC)2002
- Chartered Life Underwriter (CLU) 2004
- Top Student Awardee for Chartered Life Underwriting (CLU) by past Governor Tan Sri Zeti Akhtar Aziz 2004
- Top Mortgage Loan Producer 1999 & 2009
- Akard Award by Namlifa 2008
- Top Agent Life Rider 2009
- Consistent Convention Trip Qualifier for 30 yrs
- 2nd Runner up for PRS cases by Region 2025

## Preferred Language

- English and Mandarin

## Area of Expertise

- Mortgage Loan/ Loan Restructuring
- Corporate Insurance Planning
- Business Succession Planning
- Retirement Planning / PRS
- Wealth Planning
- Legacy & Estate Planning

Together We Climb